

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

04/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,724.62	1.7	0.5	21.4	21.2	3.5	3.1	1.83%
MSCI Emerging Markets Index	1,133.27	1.9	5.4	15.1	15.2	1.8	1.7	2.75%
MSCI FM FRONTIER MARKETS	565.16	0.8	6.1	5.0	11.7	0.9	1.6	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	594.96	0.4	4.5	10.1	13.9	1.7	1.7	4.57%
Muscat Stock Exchange MSX 30 Index	4,337.73	0.2	(5.2)	#N/A N/A	12.5	0.8	0.8	6.36%
Tadawul All Share Index	11,442.17	(0.9)	(4.9)	18.0	22.2	2.2	2.4	3.93%
Dubai Financial Market General Index	5,291.37	0.4	2.6	9.5	11.4	1.5	1.1	5.60%
FTSE ADX GENERAL INDEX	9,579.10	0.2	1.7	21.1	21.9	2.5	2.4	2.38%
Qatar Exchange Index	10,511.24	0.6	(0.6)	11.6	14.1	1.3	1.5	4.78%
Bahrain Bourse All Share Index	1,912.06	(0.0)	(3.7)	14.2	11.3	1.3	1.0	9.67%
Boursa Kuwait All Share Price Return I	7,966.54	0.2	8.2	17.8	21.0	1.8	1.6	3.37%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	593.95	2.2	4.3	16.1	17.1	1.8	1.7	2.69%
MSCI AC Asia Ex. Japan Index	733.42	2.2	4.2	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	36,830.69	1.0	(7.7)	18.3	25.5	1.9	1.9	1.99%
S&P/ASX 200	8,238.05	1.1	1.0	20.6	19.4	2.3	2.2	3.59%
Hang Seng Index	22,504.68	1.7	12.2	11.4	11.0	1.3	1.1	3.78%
NSE Nifty 50 Index	24,346.70	0.1	3.0	Requesting D	24.0	3.6	3.3	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.49	1.7	5.7	14.8	16.3	2.1	2.0	3.23%
MSCI Emerging Markets Europe Index	144.97	2.7	22.5	10.5	7.3	1.3	1.0	3.41%
FTSE 100 Index	8,596.35	1.2	5.2	12.7	14.1	1.9	1.8	3.69%
Deutsche Boerse AG German Stock In	23,086.65	2.6	16.0	18.5	15.6	1.9	1.7	2.53%
CAC 40	7,770.48	2.3	5.3	16.1	16.0	1.9	1.8	3.07%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,648.56	1.5	(3.0)	24.1	24.0	4.6	4.2	1.39%
S&P 500 INDEX	5,686.67	1.5	(3.3)	24.3	23.6	4.9	4.4	1.34%
Dow Jones Industrial Average	41,317.43	1.4	(2.9)	22.9	21.5	5.4	4.8	1.73%
NASDAQ Composite Index	17,977.73	1.5	(6.9)	33.6	37.6	6.5	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low
S&P GSCI Index Spot	520.2	0.0	-5.4	-37%		128%
Gold Spot \$/Oz	3,240.5	0.0	23.5	-5%		208%
BRENT CRUDE FUTR Jul25	61.3	-1.4	-16.3	-27%		32%
Generic 1st'OQA' Future	61.3	-1.6	-19.4	-51%		232%
LME COPPER 3MO (\$)	9,365.5	1.7	6.8	-14%		116%
SILVER SPOT \$/OZ	32.0	-1.2	10.8	-8%		167%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,337.73							
Change	8.10	0.19%						
Previous Close	4,329.63		Financial Sector	7,686.79	7,677.48	0.12%	0.60%	-0.51%
Open	4,329.63		Industry Sector	6,014.19	5,976.81	0.63%	0.89%	14.11%
Day's High	4,340.94		Services Sector	1,541.79	1,537.47	0.28%	0.24%	-11.55%
Day's Low	4,324.70							
YTD Change	-5.22%							
Volume Mn	24.44							
MSX30 Value Traded Mn	4.60							
Traded Securities	70.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALMAHA CERAMICS	0.204	7.37%	Omaniya.Fin.B.2025	0.067	-33.00%	BANK MUSCAT	0.259	4308.2
AL ANWAR CERAMIC	0.179	5.29%	SALALAH MILLS	0.507	-9.46%	OQ EXPLORATION AND PRODUCTIC	0.261	3546.8
OMAN CHROMITE	3.200	4.58%	NATIONAL ALUMINIUM PRODUCTS	0.100	-5.66%	AL ANWAR CERAMIC	0.179	2614.9
GULF INTERNATIONAL CHEMICALS	0.072	4.35%	OMAN FLOUR MILLS	0.454	-4.42%	SOHAR INTERNATIONAL BANK	0.133	2515.5
AL OMANIYA FINANCIAL SERVICES	0.125	4.17%	SMN POWER HOLDING	0.210	-3.67%	OQ BASE INDUSTRIES (SFZ)	0.104	2480.4

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,442.17							
Change	-101.50	-0.88%	Tadawul Banks	12,371.00	12,474.29	-0.83%	-0.83%	-2.32%
Previous Close	11,543.67		Tadawul Energy	4,765.74	4,785.16	-0.41%	-0.41%	-1.00%
Open	11,546.32		Tadawul Utilities	10,845.38	11,005.21	-1.45%	-1.45%	-3.57%
Day's High	11,564.68		Tadawul Telecom	9,069.57	9,207.49	-1.50%	-1.50%	-2.29%
Day's Low	11,439.17		Tadawul Insurance	9,374.35	9,428.62	-0.58%	-0.58%	0.81%
YTD Change	-4.94%		Tadawul Retailing	7,487.24	7,553.43	-0.88%	-0.88%	-1.69%
Volume Mn	239,686.83		Tadawul Food & Beverages	5,340.78	5,383.93	-0.80%	-0.80%	-2.09%
Value Traded Mn	5,092.36		Tadawul Media	20,984.43	21,090.33	-0.50%	-0.50%	-3.27%
Traded / Listed Stocks	253	228	Tadawul Materials	5,100.92	5,158.15	-1.11%	-1.11%	-1.98%
			Tadawul Capital Goods	13,772.42	13,887.60	-0.83%	-0.83%	-1.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
FITAIHI HOLDING GROUP	4.16	2.97%	AL JOUF MINERAL WATER BOTTLI	1.50	-6.25%	AL-BAHA DEVELOPMENT & INVEST	4.04	19399.2
ARABIAN CONTRACTING SERVICES	132.80	2.31%	NATIONAL ENVIORNMENTAL RECYC	6.48	-6.09%	ELECTRICAL INDUSTRIES CO	7.40	7154.8
ALLIED COOPERATIVE INSURANCE	14.46	2.12%	ZAH RAT AL WAHA FOR TRADING C	28.05	-5.87%	FITAIHI HOLDING GROUP	4.16	5327.3
SAUDI PAPER MANUFACTURING CO	68.30	1.94%	SASCO	62.30	-4.45%	SAUDI ARABIAN OIL CO	25.10	5238.5
ARABIAN INTERNATIONAL HEALTH	31.60	1.94%	NATIONAL GAS & INDUSTRIALIZA	83.90	-3.12%	TOURISM ENTERPRISE CO/ SHAMS	0.86	5123.1

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

Close	5,291.37		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	18.57	0.35%						
Previous Close	5,272.80		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,272.80		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,299.23		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,267.96		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	107,190.89		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	410.97		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	82	5.13%	BHM CAPITAL FINANCIAL SERVIC	1.35	-6.25%	DUBAI FINANCIAL MARKET PJSC	1.43	21455.34
DUBAI FINANCIAL MARKET PJSC	1.43	4.38%	NATIONAL CEMENT CO	3.37	-4.80%	SHUAA CAPITAL PSC	0.23	17948.60
EMAAR DEVELOPMENT PJSC	13.45	1.89%	SHUAA CAPITAL PSC	0.23	-2.95%	DRAKE & SCULL INTERNATIONAL	0.32	8983.73
EMAAR PROPERTIES PJSC	13.4	1.52%	TAKAFUL EMARAT INSURANCE	1.33	-2.21%	EMAAR PROPERTIES PJSC	13.40	8896.50
AMLAK FINANCE	0.842	1.45%	DRAKE & SCULL INTERNATIONAL	0.318	-1.85%	DUBAI ELECTRICITY & WATER AU	2.68	8554.91

Abu Dhabi Securities Exchange

Close	9,579.10		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	23.13	0.24%						
Previous Close	9,555.97		Financial	17,440.28	17,395.39	0.26%	0.00%	0.63%
Open	9,555.97		Telecommunication	4,279.43	4,283.51	-0.10%	0.00%	0.10%
			Consumer Services	9,331.89	9,300.71	0.34%	0.00%	1.49%
Day's High	9,583.26		Basic Material	4,752.51	4,747.30	0.11%	0.00%	0.98%
Day's Low	9,548.11		Industrials	2,544.38	2,522.88	0.85%	0.00%	0.41%
YTD Change	1.70%		Utilities	12,514.98	12,514.98	0.00%	0.00%	-0.63%
			Energy	2,117.28	2,100.66	0.79%	0.00%	0.49%
Volume Mn	283,581.67		Health Care	2,038.73	2,042.34	-0.18%	0.00%	-0.63%
Value Traded Mn	1,224.91		Real Estate	12,129.33	12,179.51	-0.41%	0.00%	-0.34%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MULTIPLY GROUP	2.25	2.74%	AL WATHBA NATIONAL INSURANCE	3.78	-10.00%	MANAZEL REAL ESTATE PJSC	0.34	113035.25
ALPHA DHABI HOLDING PJSC	11.48	2.50%	HAYAH INSURANCE CO PJSC	1.68	-4.00%	MULTIPLY GROUP	2.25	95551.04
ADNOC DRILLING CO PJSC	5	2.46%	ALKHALEEJ INVESTMENT	3.85	-3.75%	BOROUGE	2.61	15915.94
NATIONAL CORP TOURISM & HOTE	2.5	2.46%	NATIONAL BANK OF UMM AL QAIW	2.2	-3.08%	ADNOC DRILLING CO PJSC	5.00	10129.16
NATIONAL BANK OF RAS AL-KHAI	6.8	2.26%	EMIRATES DRIVING COMPANY	2.51	-1.95%	ESHRAQ INVESTMENTS PJSC	0.44	9217.78

Qatar Stock Exchange

Close	10,511.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	63.61	0.61%	Total Return	24,797.01	24,646.94	0.61%	0.61%	0.49%
Previous Close	10447.63		Rayan Islamic	5,032.27	5,012.92	0.39%	0.39%	0.09%
Open	10447.63		All Share	3,867.82	3,847.46	0.53%	0.53%	0.39%
			Banks & Finance	4,799.94	4,753.29	0.98%	0.98%	1.28%
Day's High	10521.05		Industrials	4,172.69	4,179.49	-0.16%	-0.16%	-1.79%
Day's Low	10445.1		Transportation	5,709.01	5,628.77	1.43%	1.43%	2.12%
YTD Change	-0.0056616		Real Estate	1,634.65	1,632.91	0.11%	0.11%	0.01%
			Insurance	2,298.49	2,318.98	-0.88%	-0.88%	-1.45%
Volume Mn	172.587		Telecommunications	2,189.31	2,200.65	-0.52%	-0.52%	-0.61%
Value Traded Mn	329.1155		Consumer Goods	7,915.95	7,940.83	-0.31%	-0.31%	-0.13%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.78	2.86%	QATAR GENERAL INSURANCE & RE	1.16	-3.33%	QATAR ALUMINUM MANUFACTUR	1.29	20611.18
QATAR GERMAN CO FOR MEDICAL	1.38	2.45%	COMMERCIAL BANK PSQC	4.32	-1.30%	EZDAN HOLDING GROUP	1.00	19674.80
DOHA BANK QPSC	2.43	2.15%	QATAR INSURANCE CO	1.91	-1.09%	LESHA BANK LLC	1.53	19313.64
QATAR ISLAMIC BANK	21.68	2.02%	INMA HOLDING COMPANY	3.50	-0.96%	AL RAYAN BANK	2.26	15533.45
LESHA BANK LLC	1.53	1.59%	BALADNA	1.21	-0.90%	BALADNA	1.21	13494.52

Bahrain Bourse

Close	1,912.06		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-0.14	-0.01%						
Previous Close	1,912.20		MSCI Bahrain	152.97	152.97	0.00%	0.00%	0.00%
Open	1,912.20							
			MSCI Bahrain Domestic Islamic	59.45	59.45	0.00%	0.00%	0.00%
Day's High	1912.640							
Day's Low	1910.360		MSCI Bahrain Net TR USD	434.37	434.33	0.01%	0.00%	0.00%
YTD Change	-3.72%							
Volume Mn	2,068.37							
Value Traded Mn	0.781							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.29	0.69%	ALUMINIUM BAHRAIN BSC	0.99	-0.40%	AL SALAM BANK BSC	0.21	644.15
NATIONAL BANK OF BAHRAIN BSC	0.49	0.20%	-	-	-	GFH FINANCIAL GROUP BSC	0.29	407.02
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	246.29
-	-	-	-	-	-	BBK BSC	0.50	129.69
-	-	-	-	-	-	TRAFICO GROUP BSC	0.30	61.50

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,966.54							
Change	17.34	0.22%	Industrials	749.57	744.45	0.69%	-0.39%	3.58%
Previous Close	7,949.20		Banks	2,005.41	2,001.67	0.19%	0.04%	10.81%
Open	7,966.25		Consumer Service	1,075.72	1,002.75	7.28%	2.48%	7.71%
			Technology	1,156.72	1,134.90	1.92%	2.58%	11.19%
Day's High	7,996.30		Real Estate	1,603.59	1,604.13	-0.03%	0.79%	18.51%
Day's Low	7,960.52		Financial Services	1,485.07	1,479.06	0.41%	0.39%	-1.69%
YTD Change	8.20%		Telecom	1,021.28	1,030.16	-0.86%	-0.85%	0.35%
			Health Care	580.60	580.60	0.00%	0.00%	26.69%
Volume Mn	0.30		Insurance	1,795.24	1,799.20	-0.22%	-0.83%	-12.65%
Value Traded Mn	66.51		Basic Materials	913.86	917.18	-0.36%	0.36%	0.29%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT NATIONAL CINEMA CO	1220.00	16.52%	AL TAMDEEN INVESTMENT CO	840.00	-11.30%	AL SAFAT INVESTMENT CO	142.00	30399.91
KUWAIT & GULF LINK TRANSPORT	58.90	10.09%	ACICO INDUSTRIES CO KSCC	59.00	-11.14%	NATIONAL CONSUMER HOLDING C	116.00	20029.93
MEZZAN HOLDING CO KSCC	977.00	7.60%	METAL & RECYCLING CO	209.00	-5.00%	KUWAIT BUSINESS TOWN REAL ES	147.00	16260.59
AL SAFAT INVESTMENT CO	142.00	6.77%	NATIONAL CONSUMER HOLDING CO	116.00	-4.13%	KUWAIT INTERNATIONAL BANK	227.00	12552.72
DAR AL THURAYA REAL ESTATE C	126.00	5.88%	COMMERCIAL BANK OF KUWAIT	595.00	-3.57%	NATIONAL REAL ESTATE CO	84.00	12249.62

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